Control Valves and Actuators: Sizing, Selection and Maintenance

7 – 11 November 2027
Dammam - Eastern Province five-star



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Ref: 168_15134 **Date:** 7 – 11 November 2027 **Location:** Dammam - Eastern Province five-star **Fees:** 19500 SAR

Introduction:

Control valves are the final control element in most process loops, yet many are oversized, noisy, cavitating or sticking, and each fault shows up as wasted energy, trim damage and loops left in manual. This Core Concept course gives instrument engineers and technicians a working method to size control valves with IEC 60534-2-1 equations, select body, trim and actuator, set up smart positioners and use their diagnostics, then test, troubleshoot and overhaul valves in service. Participants build a Control Valve Sizing and Health Dossier for valves from their own plant.

Course Objectives:

- Select control valve body style, trim and flow characteristic to suit the process fluid, pressure drop and required rangeability
- Calculate Cv or Kv with IEC 60534-2-1 equations for liquid, gas and steam service and check for choked flow
- Predict cavitation, flashing and aerodynamic noise and choose anti-cavitation or low-noise trim to limit them
- Size pneumatic, electric or hydraulic actuators for thrust or torque, fail-safe action and stroking speed
- Configure, calibrate and stroke test smart digital positioners and interpret their valve signature diagnostics
- Diagnose stiction, deadband and hunting and plan repairs to packing, seats and trim during overhaul

Target Audience:

- Instrument engineers who specify control valves, actuators and positioners for new projects and modifications
- Instrument technicians who calibrate, stroke test and repair control valves in the field and workshop
- Control engineers who investigate loop oscillation traced to the final control element
- Maintenance planners who schedule valve overhauls and spare trim during turnarounds
- Valve workshop supervisors who manage repair quality, seat testing and reassembly records

Course Outline:

Day 1: Control Valve Anatomy, Body Styles and Trim Options

- Control Valve Role as Final Control Element and Loop Gain Contribution
- Sliding Stem Bodies: Globe, Angle and Axial Flow Valve Construction
- Rotary Bodies: Ball, Butterfly and Eccentric Plug Valve Construction
- Trim Types: Contoured Plug, Cage-Guided, Balanced and Multi-Stage Trim
- Bonnet, Packing and Gasket Arrangements for Temperature and Fugitive Emission Duty

Day 2: Flow Characteristics and IEC 60534-2-1 Sizing Method

- Inherent Characteristics: Linear, Equal Percentage and Quick Opening Curves
- Installed Characteristic and Rangeability from System Pressure Drop Share
- Flow Coefficient Definitions: Cv and Kv Conversion and Rated Values
- IEC 60534-2-1 Liquid Sizing Equations with Piping Geometry Factor
- Gas and Steam Sizing with Expansion Factor and Pressure Differential Ratio

Day 3: Choked Flow, Cavitation, Flashing and Noise Control

- Choked Flow Limits with Liquid Pressure Recovery Factor FL
- Cavitation Index Assessment and Anti-Cavitation Trim Selection
- Flashing Service Damage and Hardened Trim and Body Material Choices
- Aerodynamic Noise Prediction and Low-Noise Cage and Diffuser Options
- Valve Outlet Velocity Limits and Reducer Selection for Line Size

Day 4: Actuators, Positioners, Fail-Safe Action and Seat Leakage

- Spring-Diaphragm and Piston Actuator Thrust Sizing Against Unbalanced Force
- Electric Multi-Turn and Part-Turn Actuators with EN ISO 5210 and EN ISO 5211 Mounting
- Hydraulic and Electro-Hydraulic Actuators for High Thrust and Fast Stroking
- Fail-Open, Fail-Closed and Fail-Last Action with Spring Return and Volume Tanks
- Seat Leakage Class Selection and Bench Seat Leak Testing Procedure

Day 5: Smart Positioners, Diagnostics, Troubleshooting and Overhaul

- Digital Positioner Setup over HART, Foundation Fieldbus and Profibus
- Valve Signature, Step Response and Partial Stroke Diagnostic Interpretation
- Stiction, Deadband and Hunting Diagnosis from Controller Output and Travel Trends
- Workshop Overhaul: Packing Replacement, Seat Lapping and Trim Inspection
- Control Valve Sizing and Health Dossier Build and Peer Review

Skills You Will Gain:

- Control Valve Sizing
- Trim Selection
- Cavitation Assessment
- Actuator Thrust Calculation
- Positioner Calibration
- Valve Diagnostics Interpretation
- Stiction Diagnosis
- Valve Overhaul Planning

Why Attend This Course:

- Return with a Control Valve Sizing and Health Dossier covering sizing checks and diagnostic findings for valves from your own plant
- Replace rule-of-thumb valve selection with sizing sheets that engineering reviewers and vendors can check
- Cut repeat trim damage and loop oscillation by linking field symptoms to sizing, actuator and positioner causes
- Compare valve practice with instrument peers from oil and gas, petrochemicals, power, water and manufacturing

Conclusion:

A control loop can only be as good as the valve that moves the process. The course moves from valve anatomy and trim, through flow characteristics and IEC 60534-2-1 sizing, to choked flow, cavitation, flashing and noise, then to actuator sizing, fail-safe action and seat leakage, and finally to smart positioner diagnostics, stiction troubleshooting and overhaul. Participants leave with a Control Valve Sizing and Health Dossier ready for use at their next valve review or turnaround.